

DR-2 Disclosure Summary Page

DR-2

Tate for School Board		Status:		Audited
Committee Type: School Board Candidate		Statutory Due Date	9/5/2013	
County: Johnson		Adjusted Due Date		
District: 0		Filed Date	9/5/2013 7:40:56 AM	
Committee Code: 11359		Postmark Date		
Political Party: Democratic		Amendment Date	3/17/2016 3:15:25 PM	
Report Date: 2013	Candidate Name: Tate, James E			

Treasurer

Last Name: Wells	First Name: Dawn	MI:
Address: 2628 Whispering Meadow Dr		
City: Iowa City	State: IA	Zip Code: 52240
Phone: 319-930-0352		
E-Mail: dawnwells67spring@yahoo.com		

Chairperson

Last Name: Tate	First Name: James	MI: E
Address: 2830 Sterling Dr		
City: Iowa City	State: IA	Zip Code: 52240
Phone: 319-325-5156		
E-Mail: tateforschoolboard@gmail.com		

Statement of Cash On Hand

Cash on Hand at Start of Period	\$730.82
Schedule A: Cash Contributions Total	\$2,030.00
Schedule F1: Loans Received Total	\$0.00
Schedule H2: Campaign Property Sales	\$0.00
Sub-Total	\$2,760.82
Schedule B: Expenditure Total	\$1,646.02
Schedule F2: Cash Loan Repayments	\$0.00
Cash on Hand at End of Period	\$1,114.80

Additional Assets and Liabilities

Loans in Place at Start of Period	\$0.00
Schedule D: Unpaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$0.00
Schedule F2: Forgiven Loans	\$0.00
Schedule F2: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown	No
Schedule H1: Campaign Property Value	\$0.00

Schedule A: Contributions

Sch-A

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Contribution Date	Contribution Committee ID	Name and Address of Contributor	Relationship To Candidate	Contribution Amount	Fund-Raiser
7/20/2013	Check # 7257	Sullivan, Rod 2326 E. Court St Iowa City, IA 52240	None	\$50.00	
8/3/2013	Check # 2512	Jacobson, Jim 184 Columbia Dr Iowa City, IA 52245	None	\$50.00	
8/6/2013	9680 Check # 5429	Cedar Rapids Trades Council CR IC Building Trades PAC 1112 29th Ave SW Cedar Rapids, IA 52404	N/A	\$250.00	
8/6/2013	8026 Check # 24606	International Brotherhood of Electrical Workers PAC IBEW 900 7th St., NW Washington, DC 20001	N/A	\$750.00	
8/9/2013	6294 Check # 1249	Iowa City Carpenters PAC 141 E. 3rd St. P.O. Box 342 Tiffin, IA 52340	N/A	\$500.00	
8/15/2013	6418 Check # 1143	Iowa City Federation of Labor PAC Account 1229 oakes Dr. Iowa City, IA 52245	N/A	\$250.00	
8/20/2013	Check # 2162	Daniel, Becky 1639 Dover St Iowa City, IA 52240	Mother-in-law	\$10.00	
8/21/2013	Check # 6324	Muller, Patrick 420 Iowa St PO Box 406 Hills, IA 52235	None	\$10.00	
8/22/2013	Check # 6826	Butler, Robin 110 Shrader Rd Iowa City, IA 52245	None	\$25.00	X
8/22/2013	Check # 3602	Carberry, Michael 2029 Friendship St Iowa City, IA 52245	None	\$25.00	X
8/22/2013	Check # 1074	Fitzpatrick, Larry 115 Montrose Ave Iowa City, IA 52245	None	\$50.00	X
8/31/2013	Check #	Currin, Anthony 11 Metric Rd Iowa City, IA 52240	None	\$60.00	
cash contribution					

Total Regular Contributions	\$1,930.00
Total Fundraiser Contributions	\$100.00
Grand Total All Contributions	\$2,030.00

Schedule B: Expenditures

Sch-B

Tate for School Board	Status:	Adjusted
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Expenditure Date	Expenditure Committee ID	Expenditure Name & Address	Purpose	Expenditure Amount
4/18/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$17.00
Meeting with Jesse Case, Royce Peterson				
4/19/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$57.00
Meeting with Kathleen Kingman, Sara Holmes, Lily Way.				
6/24/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$40.00
Meeting with Jesse Case, Royce Peterson, Greg Hearn, Joe Marron				
7/23/2013	Check # N/A	Adcraft 309 Fifth Ave SE Cedar Rapids, IA 52406	Printing & Reproduction	\$214.00
Cowboy cards				
7/29/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$35.00
Meeting with Lily Way, Bridget Brown				
8/5/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$8.55
Meeting with Terrence Nuezil				
8/8/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$4.08
Coffee with Adam Sullivan				
8/8/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$8.00
Meeting with Tracy Leone				
8/10/2013	Check # N/A	Staples 820 S. Riverside Dr Iowa City, IA 52241	Office Supplies	\$99.63
8/12/2013	Check # 1284	Iowa ethics 510 E 12th St, Ste 1A Des Moines, IA 50319	Civil Penalty, Hearing Costs	\$100.00
fines				

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8/12/2013	Check # N/A	Office Depot 445 Hwy 6 Iowa City, IA 52240	Office Supplies	\$40.67
8/13/2013	Check # N/A	Kmart 851 Hwy 6 East Iowa City, IA 52240	Office Supplies	\$2.19
Envelopes				
8/14/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$35.70
Lunch meeting Attendees: Lily Way Mike Carberry				
8/14/2013	Check # Unitemized	City of Iowa City 913 S. Dubuque St Iowa City, IA 52240	Miscellaneous or Unitemized	\$1.50
parking fees for lunch meeting at Mill Restaurant				
8/15/2013	Check # N/A	Direct Checks Unlimited po box 35370 colorado springs, CO 80935	Bank Charges	\$8.50
Order new checks				
8/15/2013	Check # N/A	HyVee 812 S. First Ave Iowa City, IA 52240	Postage, Shipping, Delivery	\$45.00
Stamps				
8/15/2013	Check # N/A	HyVee 812 S. First Ave Iowa City, IA 52240	Postage, Shipping, Delivery	\$6.11
Certified Mail, return receipt				
8/19/2013	Check # N/A	HyVee 812 S. First Ave Iowa City, IA 52240	Gifts or Meals for Volunteers	\$47.01
Supplies for meal provided for volunteers. Door knocking.				
8/20/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$5.81
Meal while out Door Knocking and met with Tom Carello				

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8/20/2013	Check # N/A	Adcraft 309 5th Ave SE Cedar Rapids, IA 52401	Printing & Reproduction	\$255.33
Cowboy Cards				
8/22/2013	Check # N/A	WildWood Smokehouse 4919 Walleye Dr Iowa City, IA 52240	Meals Reimbursement	\$50.00
Meeting with Janelle Rettig, Robin Butler				
8/23/2013	Check # N/A	Walgreens 2214 Mustcatine Rd Iowa City, IA 52240	Office Supplies	\$20.77
Envelops, pens				
8/26/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Meals Reimbursement	\$22.00
Dinner meeting with Kathleen Kingman and Sara Holmes.				
8/26/2013	Check # N/A	Buffalo Wild Wings 2500 Corridor Way #1 Coralville, IA 52241	Meals Reimbursement	\$20.00
Meeting with Patrick Hastings, Todd Powell, Robert Perdue				
8/26/2013	Check # N/A	HyVee 812 S. First Ave Iowa City, IA 52240	Gifts or Meals for Volunteers	\$47.41
Meals for door knocking volunteers				
8/26/2013	Check # Unitemized	Style America 2304 1/2 Mustcatine Rd Iowa City, IA 52240	Miscellaneous or Unitemized	\$16.96
Hair styling				
8/31/2013	Check # N/A	Tate, Jim 2830 Sterling DR Iowa City, IA 52240	Mileage	\$336.60
612 miles @ \$0.55				
8/31/2013	Check # N/A	Facebook Ads Department 415 P.O Box 10005 Palo Alto, CA 94303	Advertising	\$46.20
Social Media (Facebook)				
8/31/2013	Check # N/A	Shakespeare 819 S. 1st Ave Iowa City, IA 52240	Gifts or Meals for Volunteers	\$55.00
Kathleen Kingman, Sara Holmes, Lily Way				

Total Amount	\$1,646.02
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